

# Future Growth Loan Scheme

## Eligibility Application Form

### SMEs/Small MidCap



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## NOTICE

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**Please note:**

1. This application form relates to certain eligibility criteria for the SBCI Future Growth Loan Scheme. Other eligibility criteria set out in the terms and conditions of the SBCI Future Growth Loan Scheme (<https://sbc.gov.ie/schemes/future-growth-loan-scheme>) also apply.
2. This is not a guarantee of credit approval. Approval of a loan under the SBCI Future Growth Loan Scheme is at the discretion of the relevant finance provider.
3. This application form contains mandatory binding declarations regarding eligibility for this scheme. If a false or misleading declaration is made, or if false or misleading information is provided with this application, it may lead to a demand for repayment of any sums advanced under this scheme by the finance provider and to any State aid received being recovered with compound interest.
4. An up to date business plan must be provided to the finance provider(s) when applying for a loan over €250,000 under the SBCI Future Growth Loan Scheme.
5. All declarations, business plans and documentation may be audited by the European Commission and other bodies as part of periodic audits of European support schemes. Further details shall be provided in the terms and conditions to any loan made available under the SBCI Future Growth Loan Scheme.
6. The Future Growth Loan Scheme is offered by the Strategic Banking Corporation of Ireland (SBCI) with the support of the Department of Business Enterprise and Innovation, the Department of Agriculture Food and the Marine, the European Investment Bank and the European Investment Fund. The Future Growth Loan Scheme benefits from a guarantee from the European Union under the European Fund for Strategic Investments (EFSI)..

# Future Growth Loan Scheme

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#### BORROWER DETAILS

Borrower Name \*

Year of Establishment \*

Borrower Legal Form<sup>1</sup> \*

Incorporated

Unincorporated

Number of Employees \*

Address Line 1 \*

Total Turnover (last financial year)<sup>4</sup> \*

Address Line 2 \*

Balance Sheet Total Assets (last financial year)<sup>5</sup> \*

Address Line 3

Company Registration Number or VAT Number \*

Company Registration No

VAT

None

Eircode<sup>2</sup> \*

Company Registration Number or VAT Number

County \*

Established and operating in Ireland<sup>6</sup> \*

Yes

No

Country \*

Is SME/Small Mid Cap part of a group?<sup>7</sup> \*

Yes

No

Appointed Contact Name<sup>3</sup> \*

Are you a family business?<sup>8</sup> \*

Yes

No

Contact Telephone Number \*

Are you a client of Enterprise Ireland? \*

Yes

No

Contact Email Address \*

Are you a client of Bord Bia? \*

Yes

No

Are you a client of Local Enterprise Office? \*

Yes

No

1. Choose between "Incorporated" and "Unincorporated" to best describe your business's legal form.

2. Go to the Eircode finder <https://finder.eircode.ie> to find your Eircode.

3. The authorised signatory or a nominated third party who can deal with any queries that arise following submission of this application.

4. Annual Turnover relates to the € value of your businesses turnover in the last financial year. If you are in start-up phase and have not recorded any sales please insert €0.00.

5. Total Assets relates to the combined € value of the Current Assets plus the Fixed Assets (also known as Non Current Assets). Total Assets is not the Net Assets figure.

6. An enterprise is established and operating in Ireland if it has a substantial operation within the Republic of Ireland.

7. An SME is an enterprise which employs fewer than 250 persons and which has an annual turnover not exceeding 50m and/or an annual balance sheet total not exceeding 43m. An enterprise cannot be considered an SME if 25% or more of the capital or voting rights are directly or indirectly controlled, jointly or individually, by one or more public bodies. If a company is part of a group the employee, turnover, annual balance sheet and ownership limits apply to the group. This restriction also applies to Small Mid-Caps- A Small Mid-Cap is defined as an enterprise that is not an SME and has fewer than 500 employees.

8. A business is considered a family business if members of one family, or a small number of related families control the business:

by holding more than 50% of voting shares, and/or

by supplying a significant proportion of the senior management AND

the owners and/or senior managers perceive the business to be a family business.

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#### BUSINESS DETAILS

Sector \*

Project Eircode (if different)

Sector (NACE Code)<sup>9</sup> \*

Project County (if different)

Project Address Line 1 (if different)

Project Country (if different)

Project Address Line 2 (if different)

Project Address Line 3 (if different)

#### DE MINIMIS RELATED PREVIOUS STATE AID<sup>10</sup>

I Name of authorised agent an authorised agent of Borrower Name confirm that:

Name of authorised agent

Borrower Name

Borrower Name

has received Euro Amount

Borrower Name

Euro Amount

of De Minimis Aid within the last three years (the current and previous two fiscal years), details of which are as follows:

Date Received	State aid Provider	Amount
DD/MM/YYYY		Euro Amount
DD/MM/YYYY		Euro Amount
DD/MM/YYYY		Euro Amount
DD/MM/YYYY		Euro Amount
DD/MM/YYYY		Euro Amount

<sup>9</sup> NACE codes are commonly used within the E.C. to classify business activities for statistical purposes. Please select the NACE code from the list <https://sbci.gov.ie/schemes/future-growth-loan-scheme/nace-codes> that best reflects the primary activity of your business.

<sup>10</sup> Further information on State Aid can be found at <https://sbci.gov.ie/schemes/future-growth-loan-scheme/regulation>.

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#### Eligibility Criteria

Please choose only the predominant loan purpose applicable to you

Please Tick

1. Investment in Machinery or Equipment.

2. Investment in Research and Development.

3. Investment in Business Expansion.

4. Investment in Premises Improvement.

5. Investment in Process Innovation.

6. Investment in People and/or Systems.

Project Start Date \*

Date

DD/MM/YYYY

Proposed Loan Amount \*

Select the appropriate band.

Please note that the maximum loan amount available under the scheme is €3 million per eligible enterprise.

€25,000 - €250,000

€250,000 - €500,000

€500,000 - €750,000

€750,000 - €1,000,000

€1,000,000 - €2,000,000

€2,000,000 - €3,000,000

# Future Growth Loan Scheme

## Eligibility Application Form

### SMEs/Small MidCap

#### DECLARATION

Please Tick

1. I confirm I am an SME<sup>11</sup> or Small MidCap<sup>12</sup>. \*

SMEs

Small MidCap

2. It is necessary for the SBCI to process certain information (including personal data) to process your application. I confirm that I have read and understand the SBCI Data Protection Statement<sup>13</sup>. \*

3. Acting further to its statutory functions under the Strategic Banking Corporation of Ireland Act 2014, the SBCI is compiling a database of its applicants so that the SBCI can send communications to such applicants for the purposes of: (i) direct marketing of similar products and services in future; and (ii) to conduct market analysis and surveys related to your application. As an applicant, we will add your contact details to our database but if you would prefer not to be included, you can opt-out by following the instructions below.

**You have the right at any time to opt-out from such processing for the purposes described above, by notifying SBCI by email at: [marketingoptout@sbc.gov.ie](mailto:marketingoptout@sbc.gov.ie).**

Otherwise, we will retain your personal data in our database of applicants so that we can contact you in future for the marketing purposes described above based on the following criteria: (i) whether you choose to opt-out; (ii) the availability of similar SBCI schemes / products / services in future; (iii) SBCI's market analysis and research requirements; and (iv) otherwise in accordance with our data retention policy.

4. The SBCI works closely with other statutory agencies, including but not limited to Enterprise Ireland, the Department of Business, Enterprise, and Innovation, the Department of Agriculture, Food and the Marine and Microfinance Ireland (together the "SBCI Marketing Partners"), for the common purposes of supporting enterprises by facilitating the provision of credit and related products and services to enterprises and contributing to the diversity of the types of finance available in Ireland. An up to date of list of SBCI Marketing Partners is available on the SBCI website at: <https://sbc.gov.ie/about-us/sbc-marketing-partners>.

From time to time SBCI issues a shared marketing statement by email which contains information on both SBCI's new and existing schemes, products and services as well as information on financial services and supports provided by the SBCI Marketing Partners, which we consider are relevant and potentially of interest to you and your enterprise given the common purposes of the SBCI and the SBCI Marketing Partners referred to above. Please note that such emails are sent only from SBCI and your contact details are not shared with our SBCI Marketing Partners for this purpose.

You have the right at any time to withdraw your consent or to opt-out from receiving the shared marketing statement from the SBCI, simply by notifying SBCI by email at [marketingpartnersoptout@sbc.gov.ie](mailto:marketingpartnersoptout@sbc.gov.ie).

Otherwise, we will retain your personal data for a period of up to 7 years after the end of the Future Growth Loan Scheme, based on the following criteria (i) availability of other similar SBCI schemes / products / services and availability of financial services and supports of the SBCI Marketing Partners in future and (ii) whether you choose to opt out before then.

**If you would like to receive the shared marketing statement by email from SBCI, please tick the following box:**

11. An SME is an enterprise which employs fewer than 250 persons and which has an annual turnover not exceeding 50m and/or an annual balance sheet total not exceeding 43m. An enterprise cannot be considered an SME if 25% or more of the capital or voting rights are directly or indirectly controlled, jointly or individually, by one or more public bodies. If a company is part of a group the employee, turnover, annual balance sheet and ownership limits apply to the group.

12. A Small MidCap is defined as an enterprise that is not an SME and has fewer than 500 employees.

13. Visit <https://sbc.gov.ie/information-access/data-protection-notice> to access the full SBCI Data Protection Statement.

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#### DECLARATION

Please Tick

5. The SBCI works closely with other statutory agencies, including Enterprise Ireland ("EI"), who wish to contact certain applicants to the SBCI's Future Growth Loan Scheme in order to discuss potential EI supports which may be available to your enterprise.

**If, as an existing EI client, you are happy for SBCI to share your company's name and the fact of your company's application to SBCI with EI so that EI can then contact your company for the above purpose, please tick the following box:**

6. For loans over €780,000.00, the European Investment Fund ("EIF") may wish to publish certain details (including your name, address and type of financial support provided per the EIF Guarantee) on the EIF website or in press releases as explained in the SBCI Data Protection Statement<sup>12</sup>.

I consent to publication of my details by the EIF.

You may also object to publication of your details by the EIF for the reasons set out in the SBCI Data Protection Statement.

7. I confirm that I am aware this scheme is being offered by the Strategic Banking Corporation of Ireland in partnership with the Department of Business, Enterprise and Innovation, the Department of Agriculture, Food and the Marine and with the support of the European Investment Fund and I confirm that the loan will not be used in contravention of any of the terms and conditions of the scheme. \*

8. I declare that I am authorised by the Borrower to complete this form and that all information provided in this application form is accurate and up to date. \*

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## DECLARATION

Authorised Signature

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Position

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Date

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**Please send this form to us using one of the below**

**Post:**

SBCI  
PO BOX 504  
Freepost FKY 101  
Killorglin  
Co Kerry

**Email:**

[applications@fgls.sbc.gov.ie](mailto:applications@fgls.sbc.gov.ie)