

Please take note that the Strategic Banking Corporation of Ireland (“**SBCI**”) has made certain amendments to the Open Call for Expression of Interest which was originally published on its website on 3 February 2023 (the “**Original Call**”) by publishing an updated and amended Open Call for Expression of Interest on its website today, 13 March 2023 (the “**Call**”). Capitalised terms not otherwise defined in this Notice shall have the meanings assigned to them in the Call.

For ease of reference, we have set out below each of the material amendments which have been made to the Original Call:

1. On page 1, the Deadline Date has been extended to **20 March 2023**.

2. At Section 2.1, the Loan Features bullet four **has been deleted** and replaced with the following text:

- “A minimum interest rate discount against comparable products at current rates must apply of 1.75% for loans less than €250,000 (“**Category 1 Loans**”) and of 1.00% for loans greater than or equal to €250,000 (“**Category 2 Loans**”). In addition, it is required that On-Lenders will provide an additional incentive of a minimum 0.25% to borrowers utilising the CA & ES Loan option by way of further discounting the applicable interest rate relative to those eligible loans not qualifying as CA & ES Loans (“**Non-Green Qualifying Loans**”). Please note that the minimum discounts may include the EIF guarantee fee to be applied for each loan, which may be passed on to the borrower (up to a maximum of 0.70%).
- Any reference to a discount refers to a discount to a rate for a comparable loan as it applies on the date of the On-Lenders response to the Open Call.”

3. At Section 4.3, the first 4 sentences of the opening paragraph have been deleted and replaced with the following text:

“To reflect the significant coverage under the guarantee, minimum interest rate discounts will apply as detailed in Section 2.1 “Summary of Loan Details”. “

4. At Annex 1 (Application Form 1 and Application Form 2) under ‘Information to be supplied by the applicant – Loan Pricing’, the second bullet and third bullet have been deleted and replaced with the following:

- “The minimum requirements for loan pricing are outlined in the table below. Please note that the minimum discount may include the guarantee fee (up to a maximum of 0.70%)”

	CA & ES Loans		Non-Green Qualifying Loans	
	Loan Category 1	Loan Category 2	Loan Category 1	Loan Category 2
	<€250k	≥€250k	<€250k	≥€250k
<b>Minimum Discount</b>	2.00%	1.25%	1.75%	1.00%

5. At Annex 2, Applicant Assessment section, under 'Applicant Scoring for Portfolio 1 and Portfolio 2 Allocation – Phase 2', The Loan Category Weighting has been amended from 70:30 in favour of Loan Category 1, to be 30:70.